

DISCLOSURE AND NOTICE OF INTENT TO VOLUNTARILY
COMPLY WITH ABANDONED PROPERTY LAW PURSUANT TO 12 Del. C. § 1177

COMES NOW _____, an entity incorporated or formed under the laws of the State of Delaware (Holder), acting by its duly authorized officer.

WHEREAS, the Holder is not presently in compliance with the Delaware Abandoned Property Law, Chapter 11 of Title 12 of the Delaware Code,

WHEREAS, the Holder is now coming forward to disclose its non-compliance and in good faith wishes to comply with the Abandoned Property Law, and

WHEREAS, the State desires to induce the Holder's compliance with the Abandoned Property Law,

NOW THEREFORE, in consideration of the mutual promises hereinafter set forth, the parties agree as follows:

The Holder discloses (check the applicable box):

that the Holder has not filed any abandoned property or abandoned property reports as required by the State's Abandoned Property Law for report year _____, to the present.

that the Holder has filed abandoned property reports with the State for report year _____, to the present, but has neglected to report certain abandoned property, through inadvertence, mistake or oversight.

that the Holder has filed abandoned property reports with the State for some report years and for some property types, but has neglected to report certain abandoned property, through inadvertence, mistake or oversight.

The Holder shall complete a review of its books and records and file reports for all abandoned property related to all transaction years beginning January 1, 1996 (*i.e.*, property that was deemed abandoned under 12 Del. C. § 1198 as of December 31, 2001, and reportable during report year 2002) to the present and pay over all abandoned or unclaimed property due the State for those years within nine (9) months from the date of this disclosure.

The State agrees that it will enter into its form Voluntary Self Disclosure Agreement (Form AP DE-2-SOS) with the Holder upon the Holder's timely completion of the review of its books and records and contemporaneous with the filing of the abandoned property reports and the payment of the abandoned property to the State, subject only to the next paragraph.

The State for good cause may extend the time agreed to above for filing the aforementioned reports and paying over the abandoned property. However, the Holder understands that time is of the essence and the Holder's unreasonable delay in completing its review may result in the imposition of interest on the abandoned property payable to the State, notwithstanding the parties' expectation that by the terms of the form Voluntary Self Disclosure Agreement to be executed after the Holder's review of its books and records that interest is to be waived. In the event of such unreasonable delay, the form Voluntary Self Disclosure Agreement will be amended to provide for the imposition of interest on all abandoned property payable to the State from the due date of the report(s).

Date: _____

By: _____
Title:

ACCEPTED: Date _____

By: _____
Secretary of State